



October 30th 2007

# IPO: Filing of Preliminary Prospectus

**Amazon Mining Holding Plc. (the “Company”)** is pleased to announce that its preliminary prospectus was filed on October 3<sup>rd</sup>, 2007 with the necessary Canadian regulatory bodies. A copy of which is available for download from SEDAR at: [www.sedar.com](http://www.sedar.com).

The Company’s broker syndicate for the IPO is formed by Cormark Securities Inc. (lead broker), GMP Securities L.P. and Dundee Securities Corporation. The Company’s expectation is to raise C\$16,000,000 via a unit offering at C\$1.20 (“Unit”). Each Unit consists of 1 Common Share plus 0.5 of a Common Share purchase Warrant. Each whole Warrant is exercisable at 130% Unit price for a period of 24 months from the closing date of the offering. Each Warrant has an accelerated expiry date of 20 business days if shares trade for 175% or more of the Unit price for 20 consecutive trading days at any time during the first 12 months after closing.

As part of its IPO strategy, an aggressive marketing campaign is underway, with listing on the Toronto Venture Exchange (“TSX-V”) expected to occur before the end of November 2007.

On behalf of the Board of Directors of Amazon Mining Holding Plc,

**Cristiano Veloso, President & Chief Executive Office**

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